

<b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>			
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1.	Name of Listed Entity: Mahindra Logistics Limited		
2.	Scrip Code/Name of Scrip/Class of Security: 540768		
3.	Share Holding Pattern Filed under: <del>Reg. 31(1)(a)</del> /Reg. 31(1)(b)/ <del>Reg. 31(1)(c)</del>		
	a.	If under 31(1)(b) then indicate the report for Quarter ending December 31, 2017	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

**Mahindra Logistics Limited**

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	3	43434304	0	0	43434304	61.053	43434304	0	43434304	61.053	0	61.053	43434304	100	0	0	43434304
(B)	Public	87739	27707620	0	0	27707620	38.947	27707620	0	27707620	38.947	0	38.947	6511056	23.4991	NA	NA	27611640
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	87742	71141924	0	0	71141924	100	71141924	0	71141924	100	0	100	49945360	70.2052	0	0	71045944

**Mahindra Logistics Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
							Class eg: X	Class eg: y	Total									(XII)
<b>1</b>	<b>Indian</b>																	
(a)	Individuals / Hindu Undivided Family	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Central Government / State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Financial Institutions / Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Any Other (Specify)	3	43434304	0	0	43434304	61.053	43434304	0	43434304	61.053	0	61.053	43434304	100	0	0	43434304
	Promoter Trust	1	1622047	0	0	1622047	2.28	1622047	0	1622047	2.28	0	2.28	1622047	100	0	0	1622047
	Partners Enterprise	1	1622047	0	0	1622047	2.28	1622047	0	1622047	2.28	0	2.28	1622047	100	0	0	1622047
	Bodies Corporate	2	41812257	0	0	41812257	58.773	41812257	0	41812257	58.773	0	58.773	41812257	100	0	0	41812257
	Mahindra & Mahindra Limited	1	41812157	0	0	41812157	58.7729	41812157	0	41812157	58.7729	0	58.7729	41812157	100	0	0	41812157
	Mahindra Engineering And Chemical Products Limited	1	100	0	0	100	0.0001	100	0	100	0.0001	0	0.0001	100	100	0	0	100
	<b>Sub Total (A)(1)</b>	<b>3</b>	<b>43434304</b>	<b>0</b>	<b>0</b>	<b>43434304</b>	<b>61.053</b>	<b>43434304</b>	<b>0</b>	<b>43434304</b>	<b>61.053</b>	<b>0</b>	<b>61.053</b>	<b>43434304</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>43434304</b>
<b>2</b>	<b>Foreign</b>																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>3</b>	<b>43434304</b>	<b>0</b>	<b>0</b>	<b>43434304</b>	<b>61.053</b>	<b>43434304</b>	<b>0</b>	<b>43434304</b>	<b>61.053</b>	<b>0</b>	<b>61.053</b>	<b>43434304</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>43434304</b>

**Mahindra Logistics Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
							No of Voting Rights						Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
							Class eg: X	Class eg: Y	Total	Total as a % of (A+B+C)									(XII)
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund	20	5212271	0	0	5212271	7.3266	5212271	0	5212271	7.3266	0	7.3266	0	0	NA	NA	5212271	
	Reliance Capital Trustee Co. Ltd-A/C Reliancesma		1209350	0	0	1209350	1.6999	1209350	0	1209350	1.6999	0	1.6999	0	0	NA	NA	1209350	
	HDFC TRUSTEE COMPANY LIMITED - HDFC CAPITAL BUILDER FUND		976349	0	0	976349	1.3724	976349	0	976349	1.3724	0	1.3724	0	0	NA	NA	976349	
	Dsp Blackrock Balanced Fund		1285120	0	0	1285120	1.8064	1285120	0	1285120	1.8064	0	1.8064	0	0	NA	NA	1285120	
(b)	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(c)	Alternate Investment Funds	1	139700	0	0	139700	0.1964	139700	0	139700	0.1964	0	0.1964	0	0	NA	NA	139700	
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(e)	Foreign Portfolio Investor	20	6822670	0	0	6822670	9.5902	6822670	0	6822670	9.5902	0	9.5902	0	0	NA	NA	6822670	
	Goldman Sachs India Limited		1507797	0	0	1507797	2.1194	1507797	0	1507797	2.1194	0	2.1194	0	0	NA	NA	1507797	
	Amundi Funds Sbi Fm Equity India		1100000	0	0	1100000	1.5462	1100000	0	1100000	1.5462	0	1.5462	0	0	NA	NA	1100000	
(f)	Financial Institutions / Banks	2	14391	0	0	14391	0.0202	14391	0	14391	0.0202	0	0.0202	0	0	NA	NA	14391	
(g)	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(i)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
	Sub Total (B)(1)	43	12189032	0	0	12189032	17.1334	12189032	0	12189032	17.1334	0	17.1334	0	0	NA	NA	12189032	
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																		
	Sub Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
<b>3</b>	<b>Non-Institutions</b>																		
(a)	Individuals		0	0								0				NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	82458	3927812	0	0	3927812	5.5211	3927812	0	3927812	5.5211	0	5.5211	69844	1.7782	84.70251522	NA	NA	3857961
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	28	2556121	0	0	2556121	3.593	2556121	0	2556121	3.593	0	3.593	26129	1.0222	NA	NA	2529992	
	Akash Bhanshali		983533	0	0	983533	1.3825	983533	0	983533	1.3825	0	1.3825	0	0	NA	NA	983533	
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(e)	Any Other (Specify)	5210	9034655	0	0	9034655	12.6995	9034655	0	9034655	12.6995	0	12.6995	6415083	71.0053	NA	NA	9034655	
	Trusts	1	300	0	0	300	0.0004	300	0	300	0.0004	0	0.0004	0	0	NA	NA	300	
	Hindu Undivided Family	4123	212260	0	0	212260	0.2984	212260	0	212260	0.2984	0	0.2984	0	0	NA	NA	212260	
	Foreign Companies	1	6415083	0	0	6415083	9.0173	6415083	0	6415083	9.0173	0	9.0173	6415083	100	NA	NA	6415083	
	Normandy Holdings Limited		6415083	0	0	6415083	9.0173	6415083	0	6415083	9.0173	0	9.0173	6415083	100	NA	NA	6415083	
	Non Resident Indians (Non Repat)	149	16028	0	0	16028	0.0225	16028	0	16028	0.0225	0	0.0225	0	0	NA	NA	16028	
	Non Resident Indians (Repat)	360	46657	0	0	46657	0.0656	46657	0	46657	0.0656	0	0.0656	0	0	NA	NA	46657	
	Clearing Member	287	157680	0	0	157680	0.2216	157680	0	157680	0.2216	0	0.2216	0	0	NA	NA	157680	
	Bodies Corporate	289	2186647	0	0	2186647	3.0736	2186647	0	2186647	3.0736	0	3.0736	0	0	NA	NA	2186647	
	Sub Total (B)(3)	87696	15518588	0	0	15518588	21.8136	15518588	0	15518588	21.8136	0	21.8136	6511056	41.9565	NA	NA	15422608	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	87739	27707620	0	0	27707620	38.947	27707620	0	27707620	38.947	0	38.947	6511056	23.4992	NA	NA	27611640	

**Mahindra Logistics Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total									
	(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)		
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>0</b>