

Date: 1 November 2018

Tel: + 91 22 28715500
Toll Free : 1800 258 6787
Mahindralogistics.com

To,
BSE Limited (Security Code: 540768)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai-400 001

Regd Office
Mahindra Towers,
P. K. Kurne Chowk, Worli,
Mumbai - 400 018

CIN : L63000MH2007PLC173466

National Stock Exchange of India Ltd., (Symbol: MAHLOG)

Exchange Plaza, 5th Floor,
Plot No. C/1. "G" Block,
Bandra -Kurla Complex, Bandra (East)
Mumbai -400 051

Dear Sirs,

**Sub: Earnings Presentation for the quarter and half year ended 30 September 2018 -
Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and
Disclosure Requirements) Regulation, 2015 ("Listing Regulations")**

In compliance with Regulation 30(6) of the Listing Regulations and other applicable provisions, if any, of the Listing Regulations, please find enclosed herewith Earnings Presentation on Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended 30 September 2018 (subjected to Limited Review) that would be disseminated by the Company to Analysts/Institutional Investors/Funds. The highlights of the same including general business overview would be briefed at the conference call with several analysts/institutional investors scheduled on Friday, 2 November 2018.

The aforementioned Earnings Presentation has also been uploaded on Company's website viz. www.mahindralogistics.com in compliance with Regulation 46(2)(o) of the Listing Regulations.

Kindly take the above on record and acknowledge receipt of the same.

Thanking you,

Yours Faithfully,
For **Mahindra Logistics Limited**



Brijbala Batwal
Company Secretary

Enclosure: as above



Mahindra
LOGISTICS

Mahindra Logistics Ltd

Q2 & H1 FY19 Earnings Presentation

November 2018

Disclaimer

Certain statements and opinions with respect to the anticipated future performance of Mahindra Logistics in the presentation are forward-looking statements which reflect various assumptions concerning the strategies, objectives and anticipated results may or may not prove to be correct. Such statements generally are identified by forward-looking words such as "may", "could", "should", "expect", "anticipate", "estimate", "forecast", "project", "intend", "plan", "believe", "hope", "assume", "contemplate", "aim", "endeavor", "strive", "pursue", "target", "seek", "strive", "endeavor", "strive", "pursue", "target", "seek", "strive", "endeavor", "strive", "pursue", "target", "seek" or other similar words. They involve a number of risks, uncertainties and assumptions which could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These include, among other factors, changes in economic, political, regulatory, business or other market conditions. Such forward-looking statements only speak as of the date the presentation is provided to the recipient and Mahindra Logistics is not under any obligation to update or revise such forward-looking statements to reflect new events or circumstances. No representation or warranty (whether express or implied) is given in respect of any information in this presentation.

